

## GRIC PER CAPITA MINOR TRUST MINORS TURNING 18 YEARS OLD

### A. Adult Per Capita Payments

For minors turning 18 years old, he/she must submit an adult per capita application to the Per Capita Office (PCO) in order to receive future per capita payments. Minors with birthdays between the Application Date and the Payment Date can apply while they are still 17 years old. The applicant must 1) be 18 years old by the Payment Date and 2) meet the Application Deadline for the respective Payment Date. A high school diploma or a GED certificate is not required. A valid picture ID and social security card is required.

Application Deadline	Payment Date
December 15	January 31
March 15	April 30
June 15	July 31
September 15	October 31

Contact the Per Capita Office for more information: (866) 416-2618 or (520) 562-5222

#### B. Trust Account Termination

- 1. The third party trust administrator for the GRIC per capita trust is Providence First Trust Company ("PFT") they handle all questions and payment requests for trust accounts. Contact phone numbers: (800) 350-0208 or (480) 282-8812.
- 2. Per capita payments to a minor's trust account will stop after the minor's 18th birthday.
- 3. When a trust beneficiary meets the following requirements, he/she may submit a <u>Per Capita Trust Termination Request</u> to request that all of the assets accumulated in the trust established for his/her benefit be distributed:
  - a. Is at least 18 years of age <u>and</u> submits proof that he/she graduated from high school or completed a GED; *or*
  - b. Has reached 21 years of age (no diploma or certificate required).
- 4. The termination request form (and if applicable, a <u>copy</u> of the diploma/certificate) must reach the Providence offices by the end of a calendar quarter (March 31, June 30, September 30, December 31) to be considered for payment the following month.
- 5. The PCO will present a council resolution to the GRIC Community Council (Trustee) for all requested trust terminations once a quarter. When the resolution is passed, the PCO will notify PFT to make final distributions in April, July, October or January as designated in the Revenue Allocation Ordinance Section 1303.6(C). Payment options are direct deposit or check (mail or pick-up).
- 6. All forms are available on the Community website: <u>mygilariver.com/percapita</u>, the Providence offices in Scottsdale, and the Per Capita Office in Sacaton.
- 7. Providence First Trust address: 8840 East Chaparral Road Scottsdale, AZ 85250

# GRIC MINORS PER CAPITA TRUST TERMINATION REQUEST FORM



#### THIS CARD IS TO BE FILLED OUT BY MEMBERS EIGHTEEN YEARS OR OLDER.

I wish to terminate my GRIC Minors Per Capita Trust. I affirm that the information below is accurate and complete, and I also consent to all information herein being shared with GRIC government entities and their agents, and information relevant to this request being given to Providence First Trust Company from any tribal, U.S. or state government entity, or their agents. I understand there may be tax consequences to this distribution and consent to withholding according to applicable IRS laws and guidelines.

NAME:	TRIBAL ID #
CURRENT ADDRESS:	
DAYTIME PHONE:	BEST TIME TO CALL:
SIGNATURE: X	DATE:
DATE OF BIRTH:	I AM AGE 21 OR OLDER: YESNO
	UGH 20: YES NO H SCHOOL DIPLOMA OR G.E.D. CERTIFICATE Year graduated:
Pick up check at PFTC (ac	dress on file with the GRIC Enrollment Dept.) ddress below) ch a voided check from an account with your name on it)
of a calendar quarter for payment in the Indian Community Council must approx	ed once a quarter. Forms need to be submitted by the <u>end</u> e following month. Per the Trust Guidelines, the Gila River we all requests. When approved, your payment will be a quarterly payment schedule (January, April, July, or
Please submit this completed form to	: For questions, call: (480) 282-8812

8840 East Chaparral Road Scottsdale, AZ 85250

**Providence First Trust Company** 

or 1-800-350-0208