

## IRS-GRIC VITA PROGRAM

## **FREE TAX PREPARATION**

GRIC VITA Program
Feb 7, 2022 thru April 18, 2022
from 9am to 1pm

**Location: Governance Center** 

## **Drop Off & Pick Up ONLY**

The tax return preparation site is operated by certified tax return volunteers. When planning to come to the site, please look below for items to bring with you in order to complete your income tax return accurately and in a timely manner.

• <u>COMPLETE</u> GRIC PACKET (GRIC Intake Form and IRS Intake Form 13614C (Packets can be picked up at Governance Center or Service Centers)

## • WHAT TO BRING:

- o Photo identification for you and your spouse (if married).
- o Social security card or Individual Taxpayer Identification number documents for you, your spouse and your dependents being claimed on the tax return.
- o Birthdays for you, your spouse and your dependent being claimed on the tax return.
- o A copy of last year's tax return if not prepared by this site.
- o All tax documents received like:
  - Wages on W-2's
  - Interest Income received on 1099 –INT
  - Dividends Received on 1099-DVI
  - Unemployment Benefits on 1099-G
  - IRA or retirement benefits received on 1099-R or RRB-1099
  - Social Security benefits on SSA-1099
  - Gambling Winnings on W-2G
  - Cancellation of Debt on 1099-C (limited)
  - Health Saving Account on 1099-SA
  - Education Credits on 109-T
  - Child Tax Credit & Other Dependent Credit
  - Affordable Care Act statements on 1095-A
  - IRS Letter 6419 which provides total advanced Child Tax Credit payments received in 2021
  - IRS Letter 6475 which provides total amount of the third Economic Impact payment and any Plus-Up payment received during the year.
- o Information for other income earned contract work (i.e., mileage driven, vehicle used, etc.)
- o Information for all deductions/credits.
- o Total paid for day care provider with tax ID number and address.
- o For Direct Deposit of refund, proof of bank, account and bank routing number.
- o For prior year tax return preparation, copies of income tax transcripts from IRS if W-2's and other tax documents are not available.