

IRS VITA/TCE return preparation site is operated by certified volunteers. When planning to come to the site, please look below. These are the items to bring with you in order to complete your income tax return in a timely manner.

DROP OFF & PICK UP OF TAX DOCUMENTS ONLY!! Sacaton Governance Center (lobby area) February 6, 2023 thru April 18, 2023 WHAT TO BRING: Monday through Thursday from 10am through 2pm

## • Photo identification for you and your spouse (if married)

- Social Security cards for you, spouse and dependents (required-if you completed taxes prior, you still need to provide social security for you, spouse and dependents)
- Birth dates for you, your spouse and dependents
- All tax forms, for example:
  - Wages on W-2's
  - Unearned Income received on 1099
  - Interest Income received on 1099-INT
  - o Dividends Received on 1099-DIV
  - State Tax Refund (1099-G provided on state web page)
  - Unemployment Benefits documented on 1099-G
  - IRA Distribution on 1099-R
  - Pension Income on 1099-R, RRB-1099, CSA-1099
  - Social Security Benefits on SSA-1099
  - Gambling Winnings on W-2G
  - Cancellation of Debt on 1099-C (limited)
  - Health Savings Account on 1099-SA (limited)
  - Education Credits on 1098-T
  - Child Tax Credit & other Dependent Credit
  - Earned Income Credit
  - ACA Statements on 1095-A
- Form 1095-A (ACA Statements)
- Information for other income
- Information for all deductions/credits
- Total paid to day care provider, their tax ID number and address
- For Direct Deposit of refund, proof of account and bank routing number

## THERE WILL DROP OFF AND PICK UP ONLY

PLEASE PROVIDE PHONE NUMBER AND MESSAGE NUMBER WHERE YOU CAN BE REACHED SO THAT YOU CAN RETURN AND SIGN FOR YOUR TAXES TO BE TRANSMITTED. TAXES WILL NOT BE TRANSMITTED UNTIL YOU ACKNOWLEDGE THE TAX RETURN BY SIGNING AND RECEIVING YOUR COPY.

HOURS OF OPERATION WILL BE MONDAY THROUGH THURSDAY 10AM TO 2PM SACATON GOVERNANCE CENTER